

Intimation on Merger of L&T Finance entities

"This is to inform you that L&T Finance Limited ("LTFL"), L&T Infra Credit Limited ("LTICL"), and L&T Mutual Fund Trustee Limited ("LTMFTL") have merged with L&T Finance Holdings Limited ("LTFHL") with effect from 04/12/2023. The registered office of LTFHL is at Brindavan, Plot No. 177, C.S.T Road, Kalina, Santacruz (East), Mumbai, 400098.

Henceforth any reference to LTFL, LTICL, or LTMFTL shall be treated as a reference to LTFHL.

The merger is an internal restructuring exercise and results, inter alia, in the transfer and vesting of the assets, liabilities and the entire undertaking of LTFL, LTICL, and LTMFTL into LTFHL, followed with the dissolution, without winding up, of each of LTFL, LTICL, and LTMFTL. The existing rights and obligations of LTFL, LTICL, and LTMFTL including existing agreements and contracts shall stand automatically transferred to LTFHL.

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