

April 12, 2021

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Company Symbol: L&TFH

Company Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Sub: Scheme of Amalgamation by way of Merger between L&T Finance Limited, L&T Housing Finance Limited and L&T Infrastructure Finance Company Limited

Dear Sir/Madam,

This is with reference to our earlier intimations dated March 20, 2020 and March 24, 2021 in relation to the scheme of amalgamation by way of merger by absorption ("Scheme" or "Scheme of Amalgamation") of L&T Housing Finance Limited ("LTHFL") and L&T Infrastructure Finance Company Limited ("LTIFC") (LTIFC together with LTHFL, the "Transferor Companies") with L&T Finance Limited ("LTFL"), all wholly owned subsidiaries of L&T Finance Holdings Limited ("LTFH/ Company"), under Sections 230 to 232 of the Companies Act, 2013. Please note that the Scheme of Amalgamation is effective today i.e., April 12, 2021 pursuant to the approval of the Board of LTFL.

Pursuant to the merger of LTHFL and LTIFC with LTFL, L&T Infra Debt Fund Limited, one of the subsidiaries of the Company, may be required to undergo changes in the general character or nature of business / activities / shareholding structure which may include requirement of obtaining various approvals and making appropriate applications to the regulator, in this regard.

This intimation is made in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including Regulation 30 thereof.

We request you to take the aforesaid on your record.

Yours faithfully,

For L&T Finance Holdings Limited


Apurva Rathod
Company Secretary and Compliance Officer