

April 29, 2022

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended March 31, 2022.

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020, please find enclosed herewith Nil statement of deviation or variation in utilization of issue proceeds as there were no fresh issuances of non-convertible securities during the quarter ended March 31, 2022.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod

Company Secretary and Compliance Officer

Encl: As above

Statement of Deviation / Variation in utilisation of funds raised

| | |
|--|---|
| Name of listed entity | L&T Finance Holdings Limited |
| Mode of Fund Raising | Public Issues / Private Placements |
| Type of Instrument | Non-Convertible Debentures / Non-Convertible Redeemable Preference Shares |
| Date of Raising Funds | From 01/01/2022 to 31/03/2022 |
| Amount Raised | NIL |
| Report filed for Quarter ended | 31 st March, 2022 |
| Is there a Deviation / Variation in use of funds raised | Yes / No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA |
| If Yes, Date of shareholder Approval | NA |
| Explanation for the Deviation / Variation | NA |
| Comments of the Audit Committee after review | NA |
| Comments of the auditors, if any | NA |
| Objects for which funds have been raised and where there has been a deviation, in the following table | |

| Original Object | Modified Object, if any | Original Allocation (Rs. In Crs) | Modified allocation, if any | Funds Utilised (Rs. In Crs) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|-----------------|-------------------------|----------------------------------|-----------------------------|-----------------------------|--|----------------|
| NA | NA | NIL | NIL | NIL | NIL | NA |

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Mr. Ravindra Gersappa



Designation : Group Head Treasury



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