

February 26, 2019

The Vice President,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

The General Manager,
Department of Corporate Relations
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Sub: Public Issue of Secured and/ or Unsecured (Subordinated and qualifying for Tier II capital) Redeemable Non-Convertible Debentures whether cumulative and/ or non-cumulative, for the face value of Rs.1,000 each, aggregating up to Rs. 5,000 Crore, in one or more tranches, by L&T Finance Limited, a material subsidiary of the Company.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the committee of directors of L&T Finance Limited, the material subsidiary of the Company, vide resolution dated February 22, 2019 has approved:

- the Shelf Prospectus dated February 22, 2019, in connection with the issue of Secured and/or Unsecured (Subordinated and qualifying for Tier II capital) Redeemable Non-Convertible Debentures of face value of Rs.1,000 each, with a shelf limit of Rs. 5,000 crore;
- the Tranche 1 Prospectus dated February 22, 2019, in connection with the issue of Secured Redeemable Non-Convertible Debentures of face value of Rs.1,000 each for an amount of Rs. 500 crore with an option to retain oversubscription up to Rs.1,000 crore aggregating up to Rs.1,500 crore.

Necessary approval from the Registrar of Companies has been received on February 26, 2019.

We request you to take the aforesaid on record.

Thanking you,
Yours Faithfully,

For L&T Finance Holdings Limited



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

T +91 22 6212 5000
F +91 22 6621 7509
E igrc@ltfs.com

www.ltfs.com