

May 11, 2019

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Outcome – Approval by the Committee of Directors of L&T Finance Holdings Limited (“Company”) for raising funds through offer and issuance of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares on a private placement basis (“Issue”)

Pursuant to the requirements of provisions of Regulation 30 and Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**"), we wish to inform you that the meeting of the Committee of Directors of the Company was held today i.e. Saturday, May 11, 2019 to approve the offer and issuance of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("**CRPS**") for an amount of upto Rs. 195,00,00,000 on a private placement basis.

The meeting of the Committee commenced at Noon and concluded at 12.30 pm.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

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