

May 14, 2019

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Offer and issuance of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares aggregating up to Rs. 195,00,00,000 at par on a private placement basis ("Issue")

Pursuant to the requirements of provisions of Regulation 30, and Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**"), we wish to inform you that the Committee of Directors of the Company has approved the offer and issuance of up to 195,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("**CRPS**") of face value of Rs. 100 at par aggregating to a nominal amount of up to Rs. 195,00,00,000 on a private placement basis at the dividend rate of 8% p.a. payable annually.

The required details in relation to the Issue are as follows:

i.	Size of the Issue	Up to Rs. 195,00,00,000.
ii.	Whether proposed to be listed? If yes, name of the stock exchange	Yes, the CRPS will be listed on the BSE Limited.
iii.	Tenure of the instrument - date of allotment and date of redemption	3 years 6 months from the date of allotment. Date of allotment – May 17, 2019 Date of redemption – November 17, 2022
iv.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Not applicable
v.	Charge/security, if any, created over the assets	Not applicable.

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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vi.	Special right/interest/privileges attached to the instrument and changes thereof	In accordance with the provisions of the Companies Act, 2013.
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of a default in the payment of the dividend / principal on the due date, an additional dividend amount will be payable at the rate of 2% per annum over the dividend rate by the Company for the defaulting period.
viii.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable.
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)	The redemption of CRPS will be done in accordance with the provisions of the Companies Act, 2013.

We will also submit the information memorandum for upload on your website, by way of a separate letter, and will also be uploading the information memorandum, on the Company's website i.e. www.ltfs.com.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

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