

L&T Finance Holdings Limited Registered Office

L&T House, N. M. Marg Ballard Estate, Mumbai 400 001 CIN: L67120MH2008PLC181833 T +91 22 6621 7300/400 F +91 22 6621 7509 E igrc@ltfinanceholdings.com www.ltfinanceholdings.com



EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2016

(₹ in Crore)

Quarter ended September 30, 2016 (Unaudited)	Six months ended September 30, 2016 (Unaudited)	Quarter ended September 30 2015 (Unaudited)
2,087.55	4,084.04	1,793.38
248.06	455.46	215.41
248.06	455.46	215.41
1,754.12	1,754.12	1,721.06
*4.22	*2.22	*0.94
*1.22	*2.22	*0.94
	September 30, 2016 (Unaudited) 2,087.55 248.06 248.06 1,754.12	September 30, 2016 September 30, 2016 (Unaudited) (Unaudited) 2,087.55 4,084.04 248.06 455.46 248.06 455.46 1,754.12 1,754.12

^{*}Reserve excluding revaluation reserve for the year ended as on March 31, 2016 was ₹ 5,323.68 crore.

Below table provides computation of net profit post preference dividend. This table is produced for information only:

(₹ in Crore)

Particulars	Quarter ended September 30, 2016	Six months ended September 30, 2016	Quarter ended September 30, 2015
Net profit from ordinary activities after tax (as above) (a)	248.06	455.46	215.41
Preference dividend (on pro-rata basis) to be considered in the relevant board meeting (b)	32.49	64.60	52.23
Net profit for the period / year (after preference dividend) (a-b)	215.57	390.86	163.18

Notes:

The above is an extract of the detailed format of unaudited consolidated financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 33 of the Listing Regulations, the Company has opted to publish consolidated financial results, the full format of which along with the unaudited standalone financial results are available on the website of the Company at www.ltfinanceholdings.com, the website of BSE Limited (BSE) at www.bseindia.com and on the website of National Stock Exchange of India Limited (NSE) at www.nseindia.com, where the equity shares of the Company are listed.

2 Summary of unaudited standalone financial results for the quarter and six months ended September 30, 2016:

(₹ in Crore)

	Quarter ended	Six months ended	Quarter ended
Particulars	September 30, 2016	September 30, 2016	September 30, 2015
	(Unaudited)	(Unaudited)	(Unaudited)
Income from operations	13.58	26.67	131.92
Profit from ordinary activities before tax for the period/year	4.08	8.38	137.59
Net profit for the period / year after tax	5.22	8.14	143.07

Below table provides computation of net profit/(loss) post preference dividend. This table is produced for information only:

(₹ in Crore)

Particulars -	Quarter ended September 30, 2016	Six months ended September 30, 2016	Quarter ended September 30, 2015
Net profit for the period / year after tax (as above) (a)	5.22	8.14	143.07
Preference dividend (on pro-rata basis) to be considered in the relevant board meeting (b)	25.71	51.14	42.14
Net profit/(loss) for the period / year (after preference dividend) (a-b)	(20.49)	(43.00)	100.93

The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on October 25, 2016. The Joint Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

For and on behalf of the Board of Directors L&T Finance Holdings Limited

sd/

Dinanath Dubhashi Managing Director (DIN :03545900)

Place: Mumbai

Date: October 25, 2016

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EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2016

(₹ in Crore)

Particulars	Quarter ended September 30, 2016 (Unaudited)	Six months ended September 30, 2016 (Unaudited)	Quarter ended September 30, 2015 (Unaudited)
Total Income from operations (net)	2,087.55	4,084.04	1,793.38
Net profit from ordinary activities after tax	248.06	455.46	215.41
Net profit from ordinary activities after tax (after Extraordinary items)	248.06	455.46	215.41
Equity share capital (Face value of ₹10/- each) Reserves excluding Revaluation Reserve*	1,754.12	1,754.12	1,721.06
Earnings per share (EPS):			
a) Basic EPS before and after extraordinary items (₹) (*not annualised)	*1.23	*2.23	*0.94
b) Diluted EPS before and after extraordinary items (₹) (*not annualised)	*1.22	*2.22	*0.94

^{*}Reserve excluding revaluation reserve for the year ended as on March 31, 2016 was ₹ 5,323.68 crore.

Below table provides computation of net profit post preference dividend. This table is produced for information only:

(₹ in Crore)

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	2016	2016	2015
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Dinanath Dubhashi Managing Director (DIN :03545900)

Place: Mumbai Date: October 25, 2016