

**यूको बैंक UCO BANK**  
(Govt. of India Undertaking)  
Head Office – II, Department of Information Technology  
3 & 4, DD Block, Sector – 1, Salt Lake, Kolkata – 700064

**NOTICE INVITING TENDER**  
UCO Bank invites Request for Proposals (RFPs) for:  
1. Request for Proposal (RFP) for Selection of Vendor for providing Annual Technical Support (ATS)/ Software Assurance (SA) for Microsoft Product.  
2. Request for Proposal (RFP) for Supply, Installation and Maintenance of Hardware, Operating Systems and Database Licences for various Projects/Applications.  
For any details, please refer to https://www.ucobank.com. Deputy General Manager  
Date: 06.10.2020 DIT, BPR & BTD

**Honours Your Trust**

**ACC Limited**  
Registered & Corporate Office: Cement House, 121, Maharshi Karve Road, Mumbai 400 020, India CIN: L26940MH1936PLC002515;  
Phone: +91 22 41593321; Fax: +91 22 6631 7458; Website: www.aclimited.com; Investor Support: ACC-InvestorSupport@aclimited.com

**NOTICE**  
Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, Notice is hereby given that a Meeting of the Board of Directors of the Company will be held on Monday, October 19, 2020 at Mumbai, inter alia, to consider and approve the Financial Results (both Standalone and Consolidated) of the Company for the quarter and nine months ended September 30, 2020.  
The said financial results will be submitted to the Stock Exchanges and hosted on the Company's Website at www.aclimited.com after approval of the Board.  
In accordance with Regulation 46(2) and 47(2) of the aforesaid Regulations, the notice of the said meeting for the above purpose has been hosted on the Company's Website at www.aclimited.com and on the stock exchanges website at www.bseindia.com and www.nseindia.com.

By Order of the Board of Directors,  
For ACC Limited  
Sd/-  
Rajiv Choubey  
Place: Mumbai Chief Legal Officer & Company Secretary  
Date: October 5, 2020 ACS No.: 13063

**GUJARAT ENERGY TRANSMISSION CORPORATION LTD.**  
H.O. Sardar Patel Vidyalay Bhavan, Race Course, Vadodara – 390 007

**GETCO NOTICE INVITING TENDERS OF GETCO CORPORATE OFFICE, VADODARA**  
TENDER NO.: www.getcogujarat.com Dept: GOG: http://guj-epd.gov.in

**Tender Notice No. ACE/Proc:TN-11:2020-2021**  
(A) PROCUREMENT: (1) ACE (Proc) / E-2799-R / V / Automation in Blood Bank / GMERS / 2020-21  
(B) LINE: GETCO/TR-II/TL/132KV/S&E/2490: Supply & Erection for Conversion of existing 132KV S/C Bharuch - Haldarva Line with ACSR Panther conductor - 6.920 km into 132KV D/C line with ACSR Panther conductor on turnkey basis.  
(C) Planning: CE (Project)/ TN - Planning-1 Date: 01.10.2020 : Land for Substation in City Area/ 2020-21  
(D) CIVIL: GETCO/ CE (Proj.) / SE(C)/ TCN-22/ 20-21 For Civil Works : Construction of Control room building and structural foundation at 220/33 kV AIS substation at Dholera (Mahadepura) under Surendranagar TR Circle  
(D1) CIVIL: GETCO/ CE (Proj.) / SE(C)/ TCN-23/ 20-21/ For Civil Works : 1. Civil package work of 66KV Kadivadra Ta. Umarpada & Dist. Surat under Navsari TR Circle (2) Civil package work of 66KV Gangiyavadar Ta. Wankaner & Dist. Morbi under Gondal TR Circle (3) Civil package work of 66KV Kalasar Ta. Chotilla & Dist. Surendranagar under Surendranagar TR Circle (4) Civil package work of 66KV Khatdi Ta. Muli & Dist. Surendranagar under Surendranagar TR Circle (5) Civil package work of 66KV Rojivada Ta. Porbandar & Dist. Porbandar under Jamnagar TR Circle (6) Civil package work of 66KV Dahithara (Navagam) Ta. Lathi & Dist. Amreli under Amreli TR Circle (7) Civil package work of 66KV Baloch (Kotda) S/S Ta. Kutiyana & Dist. Porbandar under Junagadh TR Circle (8) Civil package work of 66KV Miyani S/S Ta. Porbandar & Dist. Porbandar under Jamnagar TR Circle  
(D2) CIVIL: GETCO/ CE (Proj.) / SE(C)/ TCN-24/ 20-21/ For Civil Works : 1. Civil package work of 66KV Ardai S/S Ta. Kotda Sangani & Dist. Rajkot under Gondal TR Circle (Reinvite). 2. Civil package work of 66KV Mamura S/S Ta. Bhuj & Dist. Kutch under Anjar TR Circle. 3. Civil package work of 66KV Kotarpur S/S Ta. & Dist. Ahmedabad under Nadiad TR Circle. 4. Civil package work of 66KV Singara S/S Ta. & Dist. Ahmedabad under Nadiad TR Circle  
Above Tender are available on web-site www.gseb.com & www.getcogujarat.com (for view and download only) & https://getco.nprocure.com (For view, download and on line tender submission).  
Note: Bidders are requested to be in touch with our website till opening of the Tender.  
"Energy Saved is Energy Generated" Addl. Chief Engineer (Procurement)

**Can Fin Homes Ltd**  
(Sponsor: CANARA BANK)  
HOME LOANS + DEPOSITS  
Translating Dreams into Reality

Can Fin Homes Limited  
Regd. Off: No. 29/1, 1<sup>st</sup> Floor,  
Sir M N Krishna Rao Road  
Near Lalbagh West Gate,  
Basavanagudi, Bengaluru-560004  
E-mail: canfinsec@canfinhomes.com  
Tel: 080 26564259; Fax: 080 26565746  
Web: www.canfinhomes.com  
CIN: L85110KA1987PLC008699

**NOTIFICATION**  
The Certificate of shares as detailed below, appearing in the Register of Members of Can Fin Homes Ltd., are reported defaced/mutilated/lost:

Folio No.	Name of the shareholder	Certificate Nos.	Distinctive Nos. From To	No. of Shares
000068A	A Venkitaraman Jt. Kausalya Venkitaraman	200068	47766 48765	1000
000312R	Ravinder Kumar Sood	202923	2616031 2616530	500

The above said shareholders have requested the Company for issue of duplicate share certificates. Anyone holding the aforesaid certificates is requested to return them to the Company at the aforesaid address within 15 days from the date of this Notification. The public is cautioned not to buy or sell the above shares and anyone dealing with the shares will be doing so at their own risk.  
Any claim(s) to the above shares should be notified to the Company within 15 days from the date of this notification. In the absence of any claim(s), duplicate share certificates will be issued as requested and claim(s) for the said shares, if any, thereafter will not be entertained.

For Can Fin Homes Ltd.  
Sd/-  
Veena G Kamath  
Company Secretary  
Place: Bengaluru  
Date: 05/10/2020

**BOI AXA Investment Managers Private Limited**  
Registered Office: B/204, Tower 1, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013  
CIN: U65900MH2007FTC173079

**NOTICE**  
Surrender of Investment Advisory License of BOI AXA Investment Managers Private Limited

**NOTICE** is hereby given that BOI AXA Investment Managers Private Limited (the Company) has made an application for surrender of Investment Advisory License (Registration no. INA000008686) to SEBI as the Company has no immediate plans to undertake Investment Advisory activity. Although, the Company currently has no investor under the said license, if any past investor(s) under Investment Advisory activity has any claim, they are requested to write to "Securities Exchange Board of India" at SEBI Bhavan BKC, Plot No. C-4-A, 'G' Block Bandra - Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra within 15 days from the date of publication of this notice.

It is hereby clarified that this notice for surrender of Investment Advisory License, in no way affects the investors in the schemes of BOI AXA Mutual Fund as this is a separate activity and the Company remains committed to growing its mutual fund business.

For BOI AXA Investment Managers Private Limited  
Sd/-  
Authorised Signatory  
Place: Mumbai  
Date : October 05, 2020

**L&T Finance Holdings Limited**  
Registered Office  
Brindavan, Plot No. 177, C.S.T. Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

T +91 22 6212 5000  
F +91 22 6212 5553  
E igr@lts.com  
www.lts.com

**NOTICE**  
Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given, that a meeting of the Board of Directors of the Company will be held on October 22, 2020 at Mumbai, inter alia, to consider and approve the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2020.

Further, the notice of the Board Meeting will also be available on the website of the Company i.e. [www.lts.com/investors.html](http://www.lts.com/investors.html), BSE Limited i.e. [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com).

For L&T Finance Holdings Limited  
Apurva Rathod  
Company Secretary  
ACS-18314  
Place: Mumbai  
Date: October 05, 2020

**JSW Steel Limited**  
CORPORATE IDENTIFICATION NO. (CIN) : L27102MH1994PLC152925  
Regd. Office: JSW Cement, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  
Tel.: 022-4286 1000 Fax: 022-4286 3000 Email: jsw.investor@jsw.in Website: www.jsw.in

**NOTICE**  
Notice is hereby given in compliance with Regulation 47(1) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Friday, 23<sup>rd</sup> October 2020, to consider inter alia and to take on record, the Un-Audited Standalone & Consolidated Financial Results for the quarter & half year ended 30<sup>th</sup> September 2020.

The aforesaid information is also available on the Company's website [www.jsw.in](http://www.jsw.in) and also on the websites of the National Stock Exchange of India Limited and BSE Limited at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

For JSW Steel Limited  
Sd/-  
Lancy Varghese  
Company Secretary  
Place : Mumbai  
Date : 05.10.2020

**PUBLIC ANNOUNCEMENT FOR LIST OF STAKEHOLDERS**  
(Regulation 31(2) read with Regulation 12 of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

**FOR THE ATTENTION OF THE STAKEHOLDERS OF DSK MOTORS PRIVATE LIMITED (IN LIQUIDATION)**  
CIN U34102PN1999PTC013505 HAVING REGISTERED OFFICE AT 326/2, MUMBAI BANGALORE HIGHWAY, BAVDHAN PUNE MH 411021 IN

Pursuant to Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, an announcement is hereby made that the List of Stakeholders of DSK Motors Pvt. Ltd. (In Liquidation), the "Corporate Debtor", has been filed with the Hon'ble National Company Law Tribunal, Mumbai Bench, on October 04, 2020.  
The detailed List of Stakeholders is available for information of:  
i. Persons who have submitted proof of claim, and  
ii. Members, Directors and Guarantors of the Corporate Debtor.  
The interested parties may contact the Liquidator through email: [dksmotorsliquidation@gmail.com](mailto:dksmotorsliquidation@gmail.com).  
Date: 05.10.2020  
Place: Mumbai  
Sd/-  
Indrajit Mukherjee  
Liquidator for DSK Motors Private Limited (In Liquidation)  
Reg. No. IBBI/PA-001/IP-P-01533/2018-2019/12450  
Reg. Address with IBBI and address for correspondence: 705, A Wing, Deep Towers, D N Nagar, Andheri (W), Mumbai, Maharashtra 400 053  
Reg. Email ID with IBBI: [indrajitmukherjee15@yahoo.com](mailto:indrajitmukherjee15@yahoo.com)

**PUBLIC ANNOUNCEMENT**  
For The Attention of the Stakeholders of Rajahmundry Godavari Bridge Limited

In reference to the public announcement made under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 on 05-Mar-20, further notice is hereby given that the National Company Law Tribunal, Mumbai Bench vide its order dated 21-Aug-20 has confirmed the appointment of Mr. Sanjay Kumar Mishra (IBBI/PA-001/IP-P01047/2017-2018/11730) as the Resolution Professional replacing the Interim Resolution Professional, Mr. Vishal Ghisla, Jain (IBBI/PA-001/IP-P00419/2017-2018/10742) to carry out the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016 for M/s. Rajahmundry Godavari Bridge Limited.

All Stakeholders (including creditors) are hereby advised to direct all future correspondence and claims to the Resolution Professional at the address mentioned below:

**RELEVANT PARTICULARS**

Sl. No.	Name of the Resolution Professional	Particulars
1	Name of the Resolution Professional	Mr. Sanjay Kumar Mishra
2	Registration Number of the Resolution Professional	(IBBI/PA-001/IP-P01047/2017-2018/11730)
3	Address of the Resolution Professional	Correspondence address: Grant Thornton, 11th Floor, Tower II, One International Center, S B Marg, Elphinstone (W), Mumbai 400013 Registered with IBBI: Deep Complex, 4C- 1605, LBS Marg, Bhandup (W), Mumbai 78
4	Email Address of the Resolution Professional	Correspondence email id R.p.rgbl@n.gt.com Registered with IBBI Ipsanjanmishra@rediffmail.com

Requisite updates w.r.t the Corporate Insolvency Resolution Process and claims will be made available on the website of the Company ([www.rgbltoll.com](http://www.rgbltoll.com)) from time to time.

Date: 6<sup>th</sup> October 2020  
Place: Mumbai  
Sd/-  
Mr. Sanjay Kumar Mishra  
Resolution Professional  
Ms. Rajahmundry Godavari Bridge Limited

**BCPL RAILWAY INFRASTRUCTURE LIMITED**  
CIN: L51109WB1995PLC075801  
Registered Office: 112, Raja Ram Mohan Roy Sarani, Kolkata 700009,  
West Bengal, India, Phone: 033 22190885 / 1814, 9674911100; Fax: 033 22418401;  
Website: [www.bcrl.com](http://www.bcrl.com); Email: [investors@bcrl.com](mailto:investors@bcrl.com), [corp@bcrl.com](mailto:corp@bcrl.com)

**POSTAL BALLOT NOTICE**  
Members are hereby informed that pursuant to Section 110 of the Companies Act, 2013 (the Act) read with Rule 22 of the Companies (Management and Administration) Rules, 2014, the Company has sent Postal Ballot Notice along with Postal Ballot Form through Email to members whose Email id is registered with the Registrar and Share Transfer Agent and through post to members whose Email id is not registered with the Registrar and Share Transfer Agent on Monday, October 05, 2020, as per Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to offer e-voting facility for its members to enable them to cast their votes electronically for item of business mentioned in Postal Ballot Notice, with the help of Central Depository Services Limited (CDSL). The Postal Ballot Notice has been sent to all the Members, whose name appears on the Register of Members/ List of Beneficial Owners, as on the relevant date i.e. Friday, October 02, 2020.  
Members are required to note that the voting, both through postal ballot and electronic mode shall commence on Wednesday, October 07, 2020 at 9:00 a.m. and shall end on Friday, November 06, 2020 at 5:00 p.m.  
The Board of Directors of the Company has appointed CA Sandeep Nawaigaria (Membership No. 057585), Chartered Accountants, Nawaigaria Sandeep & Co., as the Scrutinizer for conducting Postal Ballot process (physical and e-voting) in a fair and transparent manner. Members are requested to note that the duly completed and signed Postal Ballot Forms should reach the Scrutinizer on or before Friday, November 06, 2020 at 5:00 p.m. being the last date for receipt of Postal Ballot Forms. Also, exercising of e-voting shall not be allowed beyond said date and time.  
Postal Ballot Forms received from Members after Friday, November 06, 2020 at 5:00 p.m. will be considered as invalid and whether by post or by electronic means shall not be entertained beyond the said date. In case of any grievances regarding voting by Postal Ballot or e-voting or in case any Member have not received Postal Ballot Notice / Postal Ballot Form and wish to receive a duplicate copy of same may write to Ms. Devshree Sinha, Company Secretary & Compliance Officer at 112, Raja Ram Mohan Roy Sarani, Kolkata 700009, West Bengal, India or on Phone No. 033 2219 0885 / 1814, 96749 11100 or email at [investors@bcrl.com](mailto:investors@bcrl.com), [corp@bcrl.com](mailto:corp@bcrl.com) and for any issues related to e-voting, you may refer the Frequently Asked Questions ("FAQ") and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdslsindia.com](mailto:helpdesk.evoting@cdslsindia.com).  
The Postal Ballot Notice and Form has been uploaded on the Company's website i.e. [www.bcrl.com](http://www.bcrl.com) as well as on the website of CDSL i.e. [www.cdslsindia.com](http://www.cdslsindia.com).  
The Results of Postal Ballot and e-voting will be declared on or before Friday, November 13, 2020 and will be displayed on the Notice board of the Registered Office of the Company. Such Results, along with the Scrutinizer's Report, will be available on the Company's website i.e. [www.bcrl.com](http://www.bcrl.com) and on the website of CDSL i.e. [www.cdslsindia.com](http://www.cdslsindia.com).  
By order of the Board of Directors  
For BCPL Railway Infrastructure Limited  
Sd/- Devshree Sinha  
Company Secretary & Compliance Officer  
Place: Mumbai  
Date: October 05, 2020

**Rohit Ferro-Tech Limited**  
(Under Corporate Insolvency Resolution Process)  
Regd. Office: 35, C, R Avenue, 4th Floor, Kolkata-700 012  
Phone No. +91-33-22110225  
Corporate Office: 'SKP HOUSE', 132A, S. P. Mukherjee Road, Kolkata-700 026  
Phone No. +91-33-40168000/8100 Fax: +91-33-40168170  
Website: [www.rohitferrotech.com](http://www.rohitferrotech.com), Email: [cs@rohitferrotech.com](mailto:cs@rohitferrotech.com) CIN: L27104WB2000PLC091629

**PUBLIC NOTICE OF 20TH ANNUAL GENERAL MEETING OF ROHIT FERRO-TECH LIMITED TO BE HELD THROUGH VIDEO-CONFERRING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)**  
Notice is hereby given that the 20th Annual General Meeting (AGM) of the Company is scheduled to be held on Friday, 6th November, 2020 at 11.00 a.m. through Video-Conferencing (VC) / Other Audio-Visual Means (OAVM) without physical presence of the members at a common venue, in compliance with the provisions of the Companies Act, 2013, MCA circular dated 5th May, 2020 read with circulars dated 8th April, 2020 and 13th April, 2020 (collectively referred to as 'MCA Circulars') and SEBI circular dated 12th May, 2020, to transact the business as set out in the Notice convening the 20th AGM.  
Electronic copy of the Notice of 20th AGM along with Annual Report for Financial Year 2019-2020 will be sent by email to all members whose email ids are registered with the Company/Depository Participants.  
The members holding Equity Shares in physical mode or who have not registered their email id may get the same registered with Company/RTA by sending email to [cs@rohitferrotech.com](mailto:cs@rohitferrotech.com) or [mdpdc@yahoo.com](mailto:mdpdc@yahoo.com). Members holding shares in dematerialised mode are requested to update their email id to their concerned Depository Participants.  
The Notice of 20th AGM and Annual Report for the Financial Year 2019-2020 will also be available on the Company's website i.e. [www.rohitferrotech.com](http://www.rohitferrotech.com) as well as website of NSE i.e. [www.nseindia.com](http://www.nseindia.com) and website of BSE i.e. [www.bseindia.com](http://www.bseindia.com).  
The Company is providing the facility of remote e-voting as well as e-voting during AGM to members who have not cast their votes through remote e-voting.  
Manner of casting vote through remote e-voting and e-voting by physical and/or demat shareholders is detailed in the notice of AGM.

By Order of RP  
For Rohit Ferro-Tech Limited  
Sd/-  
A. P. Shaw  
Company Secretary  
Date: 5th October, 2020  
Place: Kolkata

**HAP HATSUN AGRO PRODUCT LIMITED**  
CIN: L15499TN1986PLC012747

Regd. Office: Domaine, Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai - 600 097. Tel: 044-24501622 Fax: 044-24501422  
Email: [secretarial@hap.in](mailto:secretarial@hap.in) Website: [www.hap.in](http://www.hap.in)

**NOTICE OF BOARD MEETING**  
(Under Regulation 47 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015)  
NOTICE is hereby given that, pursuant to applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of HATSUN AGRO PRODUCT LIMITED is scheduled to be held on Monday, the 19th October 2020 at the Registered Office of the Company at Domaine, Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai 600 097 providing the facility of participation of Directors through video conferencing to inter-alia, consider and take on record, the Un-audited Financial Results of the Company for the quarter and half year ended 30<sup>th</sup> September, 2020 and to consider the proposal for the issue of bonus shares and to fix the record date for the purpose of determining the shareholders eligible to vote on the resolution for bonus issue.

By order of the Board,  
for HATSUN AGRO PRODUCT LIMITED  
Sd/-  
G. Somasundaram  
Company Secretary  
Place : Chennai  
Date : 05.10.2020

(This is only an advertisement for information purposes and is not a prospectus announcement)

**BODHI TREE MULTIMEDIA LIMITED**  
(Corporate Identification Number: U22211MH2013PLC245208)

Our Company was incorporated as "Bodhi Tree Multimedia Private Limited" under the provisions of the Companies Act, 1956, vide Certificate of Incorporation dated July 4, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra bearing Corporate Identification Number U22211MH2013PTC245208. The name of our Company was subsequently changed to "Bodhi Tree Multimedia Limited" pursuant to special resolution passed by the Shareholders at its Extra Ordinary General Meeting held on August 18, 2020 and a fresh certificate of incorporation consequent upon conversion from Private Company to Public Company was issued by the Registrar of Companies, Mumbai, Maharashtra dated September 1, 2020 bearing Corporate Identity Number U22211MH2013PLC245208. For further details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 100 of the Prospectus dated October 5, 2020 ("Prospectus").

Registered Office: 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400102, Maharashtra, India  
Contact Person: Mr. Ravi Bhavanishankar Bhatt, Chief Financial Officer, Telephone: +91-22-40101293  
Website: [www.bodhitreemultimedia.com](http://www.bodhitreemultimedia.com) | E-mail: [info@bodhitreemultimedia.com](mailto:info@bodhitreemultimedia.com)

**Promoters of our Company: Mautik Ajit Tolia and Mr. Sukesh Devdas Motwani**

**The Issue**  
INITIAL PUBLIC ISSUE OF 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF BODHI TREE MULTIMEDIA LIMITED ("OUR COMPANY" OR "BTML" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 95 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 85 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 370.50 LAKHS ("THE ISSUE") OF WHICH 20,400 EQUITY SHARES AGGREGATING TO ₹ 19.38 LAKHS IS RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 3,69,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 95 PER EQUITY SHARE AGGREGATING TO ₹ 351.12 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.20% AND 29.57%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.  
THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.  
THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 200 OF THE PROSPECTUS.

**ISSUE OPENS ON: FRIDAY, OCTOBER 09, 2020 CLOSES ON: TUESDAY, OCTOBER 13, 2020**  
FIXED PRICE ISSUE AT ₹ 95.00 PER EQUITY SHARE  
MINIMUM APPLICATION SIZE OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.	For further details check section on ASBA below.
UPI			

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank A/c used for bidding is linked to their PAN

All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID (in case of RIIs), if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 200 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"). Stock Exchange and in the General Information Document. ASBA Forms can be downloaded from the websites NSE and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited has been appointed as Sponsor Bank for the Issue.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE") ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an in-principle approval letter dated September 25, 2020 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange is NSE.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. Pursuant to Regulation 246(5) of the SEBI (ICDR) Regulations, a copy of the Draft Prospectus was also furnished to the SEBI in a soft copy. However, SEBI has not issued any observation on the Draft Prospectus in terms of regulation 246(2) of the SEBI (ICDR) Regulations. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 187 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE EMERGE" on page 189 of the Prospectus.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first public issue of the Issuer, there has been no formal market for the securities of our Company. The face value of the Equity Shares of our Company is ₹ 10 and the Issue price is 9.5 times of face value per Equity Share. The Issue Price (has been determined and justified by our Company in consultation with the Lead Manager, as stated under chapter titled "Basis for Issue Price" beginning on page 60 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of the Company, please see the section entitled "History and Certain Corporate Matters" on page 100 of the Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 233 of the Prospectus.

**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited.

**Amount of share capital of the Company and capital structure:** The authorised, issued, subscribed and paid up Equity Share capital of the Company as on the date of the Prospectus is as follows: The authorised Equity Share capital of the Company is ₹ 150.00 Lakhs divided into 15,00,000 Equity Shares of face value of ₹ 10 each and The pre-Issue issued, subscribed, and paid-up Equity Share capital of the Company is ₹ 86 Lakhs divided into 8,60,000 Equity Shares of face value of ₹ 10 each. For details, please see the section entitled "Capital Structure" beginning on page 45 of the Prospectus.

**Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories of the Memorandum of Association of our Company are Mr. Mautik Ajit Tolia and Mr. Sukesh Devdas Motwani, who subscribed to 5,000 Equity Shares each respectively of face value of ₹ 10 per Equity Share as initial subscription.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>SHRENI SHARES PVT. LTD.</b> SHRENI SHARES PRIVATE LIMITED Office No. 102, 1st Floor, Sea Lord CHS, Plot No. 1/8, 1/A, Survey No. A-12, Ram Nagar, Borivali (West), Mumbai- 400092, Maharashtra, India Telephone: +91-22-28088456 Email: <a href="mailto:shrenishares@gmail.com">shrenishares@gmail.com</a> Investors Grievance email: <a href="mailto:info@shreni.in">info@shreni.in</a> Contact Person: Mr. Parth Shah Website: <a href="http://www.shreni.in">www.shreni.in</a> SEBI Registration Number: INM000012759	<b>Bigshare Services Pvt. Ltd.</b> BIG SHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400059, Maharashtra, India. Telephone: +91-22-6263 8200 Facsimile: +91-22-6263 8280 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor grievance email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Swapnil Kate Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Registration Number: INR000001385	<b>Ms. Saloni Jain</b> <b>BODHI TREE MULTIMEDIA LIMITED</b> 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400102, Maharashtra, India Website: <a href="http://www.bodhitreemultimedia.com">www.bodhitreemultimedia.com</a> Email: <a href="mailto:info@bodhitreemultimedia.com">info@bodhitreemultimedia.com</a> Tel No: +91-22-40101293 Investors can contact the Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective/beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc.

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company i.e. Bodhi Tree Multimedia Limited, Lead Manager i.e. Shreni Shares Private Limited, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.shreni.in](http://www.shreni.in), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com) and the website of Company i.e. [www.bodhitreemultimedia.com](http://www.bodhitreemultimedia.com).

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form and will include amounts blocked by RIIs using UPI Mechanism. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 200 of the Prospectus.

**UPI:** Retail Individual Bidders can also Bid through UPI mechanism.  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

**BANKER TO THE ISSUE / SPONSOR BANK:** ICICI Bank Limited.

FOR BODHI TREE MULTIMEDIA LIMITED  
On behalf of the Board of Directors  
Sd/-  
Mr. Mautik Ajit Tolia  
Managing Director  
Place: Mumbai  
Date: October 05, 2020

BODHI TREE MULTIMEDIA LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai on October 5, 2020 The Prospectus shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.shreni.in](http://www.shreni.in), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com) and the website of Company i.e. [www.bodhitreemultimedia.com](http://www.bodhitreemultimedia.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act")



