

August 28, 2020

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head-Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Allotment of Unsecured, Redeemable, Non-Convertible Debentures ("NCDs")

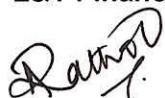
This is further to our earlier letter dated August 19, 2020 with respect to issuance of NCDs. We wish to inform you that the Committee of Directors of L&T Finance Holdings Limited has approved today, i.e. August 28, 2020, allotment of 1,950 NCDs of face value of ₹10,00,000 each at par aggregating to a nominal amount of ₹195 Crore on a private placement basis to the identified investor.

We request you to take the aforesaid on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

T +91 22 6212 5000

F +91 22 6212 5553

E igrc@ltfs.com

www.ltfs.com