

March 18, 2024

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Outcome of the Board Meeting

Dear Sir / Madam,

Pursuant to Regulations 30 and 51, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other regulations, if applicable, and further to our letter dated March 11, 2024, we hereby inform the exchanges that the Board of Directors of the Company at its Meeting held on March 18, 2024, has, inter alia, approved the raising of funds by issuance of non-convertible debentures (including subordinated-debt, masala bonds and perpetual debt) ("NCDs") from time to time, in one or more tranches, such that at any point of time the NCDs issued and outstanding does not exceed an aggregate amount of Rs. 1,01,000 crores, as per the sub limits approved by the Board, and within the overall borrowing limits approved by the Members.

The Board Meeting commenced at 3:11 p.m. and concluded at 8:05 p.m.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited
Registered Office

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