

June 30, 2021

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Company Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Intimation – Modification of the terms of non-convertible redeemable preference shares ("NCRPS") issued by L&T Finance Holdings Limited ("Company")

Pursuant to the requirement of provisions of Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("**Listing Regulations**"), we wish to inform you that the Board of Directors ("**Board**") of the Company on July 16, 2021 will consider and if deemed fit, approve, *inter alia*, a proposal to modify the terms and conditions of the NCRPS issued by the Company as well as matters related and incidental to the aforesaid.

The Board will further consider seeking approval of the NCRPS holders for the above proposal through postal ballot, if the same is approved by the Board.

We request you to take the aforesaid on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For L&T Finance Holdings Limited



Apurva Rathod
Company Secretary and Compliance Officer



L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

T +91 22 6212 5000
F +91 22 6212 5553
E igrc@ltfs.com

www.ltfs.com