

May 15, 2020

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Disclosure pursuant to SEBI circular dated November 26, 2018**

Dear Sir/Madam,

Pursuant to SEBI circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed:

- i) Annexure A, an initial disclosure to be made by the Company for FY 2020-2021; and
- ii) Annexure B, the details of the incremental borrowings done during the FY 2019-2020.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

*Yashesh*



**Apurva Rathod**  
Company Secretary and Compliance Officer

Encl: as above

**Annexure A**
**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr.No.	Particulars	Details
1.	Name of the company	L&T Finance Holdings Limited
2.	CIN	L67120MH2008PLC181833
3.	Outstanding borrowing of company as on March 31, 2020 (in Rs crore)*	Rs. 3,460.63 Crores
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<b>Rating:</b> AAA (Stable)  <b>Rating Agency:</b> CRISIL Limited, CARE Ratings Limited & India Ratings and Research Private Limited
5.	Name of Stock Exchange <sup>#</sup> in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

\* includes Preference Share Capital.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **L&T Finance Holdings Limited**

For **L&T Finance Holdings Limited**

  
**Apurva Rathod**  
 Company Secretary and Compliance Officer  
 Contact Details: 0226212 5000

  
**Sachinn Joshi**  
 Chief Financial Officer  
 Contact Details: 0226212 5000

Date: May 15, 2020

<sup>#</sup>In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**L&T Finance Holdings Limited**  
**Registered Office**  
 Brindavan, Plot No. 177, C.S.T Road  
 Kalina, Santacruz (East)  
 Mumbai 400 098, Maharashtra, India  
 CIN: L67120MH2008PLC181833

T +91 22 6212 5000  
 F +91 22 6212 5553  
 E igrc@ltfs.com

www.ltfs.com

**Annexure B1**
**Format of the Annual Disclosure to be made by an entity identified as a LC**

1. Name of the Company: L&T Finance Holdings Limited

2. CIN: L67120MH2008PLC181833

3. Report filed for FY: 2019-2020

4. Details of the borrowings (all figures in Rs. crore):

Sr. No.	Particulars	Details
I.	Incremental borrowing done in FY (a)	874.00
II.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	219.00
III.	Actual borrowings done through debt securities in FY (c)	874.00
IV.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
V.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

For L&T Finance Holdings Limited

For L&T Finance Holdings Limited

*Yashesh*  
  
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 Company Secretary and Compliance Officer  
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**Sachinn Joshi**  
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[www.ltfs.com](http://www.ltfs.com)