

July 16, 2021

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Company Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Outcome of Board Meeting – Modification of the terms of issue of non-convertible redeemable preference shares (“NCRPS”) issued by L&T Finance Holdings Limited (“Company”)

With reference to our letter dated June 30, 2021 and pursuant to the requirement of provisions of Regulation 30 and Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“**Listing Regulations**”), we wish to inform you that the Board of Directors (“**Board**”) of the Company at its meeting held today, i.e. Friday, July 16, 2021, approved, subject to the approval of NCRPS holders of each Series of NCRPS (*defined below*), *inter alia*, a proposal to amend the terms and conditions with respect to original redemption date and original redemption amount of 7 Series of NCRPS issued by the Company bearing ISIN INE498L04100, INE498L04118, INE498L04126, INE498L04134, INE498L04142, INE498L04159, INE498L04167 (each referred to as a “**Series of NCRPS**”), as well as matters related and incidental to such redemption and amended terms of the NCRPS.

Pursuant to Section 48 and Section 110 of the Companies Act, 2013, as amended, read with Rule 22 of Companies (Management and Administration) Rules, 2014, as amended and in terms of the circulars issued by the Ministry of Corporate Affairs, the Board has approved to seek the consent of the NCRPS holders for each Series of NCRPS by way of postal ballot (“**Postal Ballot Notices**”).

The Postal Ballot Notices will be sent separately to the relevant holders of each Series of NCRPS and will be hosted on the Company’s website on www.ltfh.com, in terms of Regulation 30 of the Listing Regulations.

We request you to take the aforesaid on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For L&T Finance Holdings Limited



Apurva Rathod

Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road

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