

May 17, 2019

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares

With reference to our earlier letter dated May 14, 2019 with respect to the above, we wish to inform you that the Committee of Directors of L&T Finance Holdings Limited has approved today i.e. May 17, 2019, allotment of 145,40,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 each at par aggregating to a nominal amount of Rs. 145,40,00,000 on a private placement basis to identified investors (base issue size: Rs. 75,00,00,000 with option to retain over subscription upto Rs. 120,00,00,000 aggregating to a maximum of Rs. 195,00,00,000 as per the Information Memorandum dated May 14, 2019).

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
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