

December 5, 2019

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head - Listing Department / Department of Corporate Communications**

Dear Sir / Madam,

**Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares**

With reference to our earlier letter dated November 29, 2019 read with letter dated December 2, 2019, we wish to inform you that the Committee of Directors of L&T Finance Holdings Limited has approved today i.e. December 5, 2019, allotment of 60,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 each at par aggregating to a nominal amount of Rs. 60,00,00,000 on a private placement basis to identified investors (base issue size: Rs. 50,00,00,000 with option to retain over subscription up to Rs. 10,00,00,000 aggregating to a maximum of Rs. 60,00,00,000 in accordance with the Information Memorandum dated December 2, 2019).

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

  
**Apurva Rathod**  
Company Secretary and Compliance Officer

**L&T Finance Holdings Limited**  
**Registered Office**  
Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

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