

September 16, 2019

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: L&TFH

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Security Code No.: 533519

Kind Attn: Head - Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares

With reference to our earlier letter dated September 11, 2019 with respect to the above, we wish to inform you that the Committee of Directors of L&T Finance Holdings Limited has approved today i.e. September 16, 2019, allotment of 1,00,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 each at par aggregating to a nominal amount of Rs. 1,00,00,00,000 on a private placement basis to identified investor (base issue size: Rs. 25,00,00,000 with option to retain over subscription up to Rs. 75,00,00,000 aggregating to a maximum of Rs. 1,00,00,00,000 in accordance with the Information Memorandum dated September 11, 2019).

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
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