

**Disclosure for Green Bond Issue - L&T Finance Limited as of March 31, 2021
(Disclosure document as per clause 2.3 of SEBI Circular no. CIR/IMD/DF/51/2017
dated May 30,2017)**

1. **Details of Issue:** Series- A 2017-18, 7.59% (payable Semi Annually)
2. **Date of Issue:** June 29, 2017
3. **Date of Maturity:** November 18, 2024
4. **Net Proceeds:** Rs. 667 crores (6,670 Debentures of Rs.10,00,000 each)
5. **Amount undrawn:** Nil
6. **Amount unutilised:** Nil
7. **Details of allocations to projects after the Issue:**

(Rs. in crores)

Sr. No.	Project	Project Type	Location	Installed Capacity (MW)	Amount Disbursed
1.	Suraj Kiran Renewable Resources Pvt. Ltd.	Solar	Telangana	50	41.00
2.	Suraj Kiran Solar Technologies Pvt. Ltd.	Solar	Telangana	50	236.00
3.	Clean Solar Power (Gulbarga) Pvt. Ltd.	Solar	Karnataka	220	390.00

8. **Qualitative and Quantitative Performance indicators including methods and key underlying assumptions:** Refer Sustainability Report for FY20-21 at www.ltfs.com.