

July 19, 2022

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400051

**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai – 400001

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended June 30, 2022**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020, please find enclosed herewith statement indicating no deviation or variation in utilization of issue proceeds of non-convertible securities of the Company for the quarter ended June 30, 2022.

You are requested to kindly take the same on records.


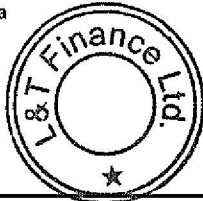
Yours faithfully,

For L&T Finance Limited



**Apurva Rathod**  
**Company Secretary and Compliance Officer**

Encl: As above

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	L&T Finance Limited					
Mode of Fund Raising	Public Issues / Private Placements					
Type of Instrument	Non-Convertible Debentures / Non-Convertible Redeemable Preference Shares					
Date of Raising Funds	From 01/04/2022 to 30/06/2022					
Amount Raised (Rs. In Crs)	NIL					
Report filed for the quarter ended	June 30th, 2022					
Is there a Deviation / Variation in use of funds raised	Yes / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. in crores)	Modified allocation, if any	Funds Utilised (Rs. in crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
NA	NA	NIL	NIL	NIL	NIL	NA
<i>Deviation could mean:</i>						
<i>(a) Deviation in the objects or purposes for which the funds have been raised</i>						
<i>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</i>						
Name of Signatory : Mr. Ravindra Gersappa						
 						
Designation : Group Head Treasury						