

November 11, 2021

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400001

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Statement on utilization of issue proceeds of Non-Convertible Securities for the half year ended September 30, 2021.


Dear Sir / Madam,

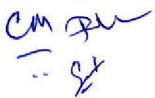
Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020, please find enclosed herewith statement indicating no deviation or variation in the use of proceeds of issue of listed Non-Convertible Securities of the Company for the half year ended September 30, 2021.

You are requested to kindly take the same on records.

Yours faithfully,

For **L&T Finance Limited**

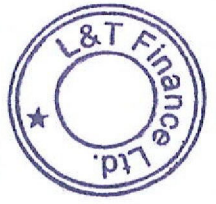

Apurva Rathod
Company Secretary
Encl: As above



Statement of Deviation / Variation in utilisation of funds raised											
Name of listed entity		L&T Finance Limited									
Mode of Fund Raising		Public Issues / Private Placements									
Type of Instrument		Non-Convertible Debentures / Non-Convertible Redeemable Preference Shares									
Date of Raising Funds		30/04/2021	15/05/2021	27/05/2021	30/07/2021	10/08/2021	31/08/2021	08/09/2021	15/09/2021	30/09/2021	
Amount Raised (Rs. in Crs)		300	1000	200	500	250	1000	30	50	55	
Report filed for the half year ended		September 30, 2021									
Is there a Deviation / Variation in use of funds raised		Yes / No									
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		NA									
If Yes, Date of shareholder Approval		NA									
Explanation for the Deviation / Variation		NA									
Comments of the auditors, if any		NA									
Objects for which funds have been raised and where there has been a deviation, in the following table		NA									
Original Object		Modified Object, if any									
Long term augmentation of funds		NA									
Original Allocation (Rs. in crores)		3,385.00									
Modified allocation, if any		NIL									
Funds Utilised (Rs. in crores)		3,385.00									
Amount of Deviation/Variation for the quarter according to auditable object		NIL									
Remarks if any		NA									

Deviation could mean:
 (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Mr. Ravindra Venkappa



Designation : Group Head Treasury

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