

A YEAR TO PLAN YOUR INVESTMENTS, A LIFETIME OF HAPPY INVESTING.

Our investment calendar will help you plan your life ahead.

Follow a simple step-by-step approach to plan your investments for financial year 2022-23. And put your investments on track to meet your current and future financial needs while building potential wealth over the long term.



APRIL



Increase your SIP amount if you've got a salary increment

MAY



Assign/update nominee details for your investments

JUNE



Start an emergency fund to take care of unforeseen events

JULY



Start planning your investments for tax saving

AUGUST



Reassess your risk profile and review your asset allocation ratio

SEPTEMBER



Set aside some money for festive expenses

OCTOBER



Invest in gold fund or ETF for the festive season

NOVEMBER



Start or review your investments for tax saving

DECEMBER



List down all your investments and let your loved one know the details

JANUARY



Teach your kids the importance of not just saving but investing

FEBRUARY



Review your financial goals - short term, medium and long term

MARCH



Last check point for investments in tax savings options



L&T Financial Services
Mutual Fund

An Investor Education & Awareness Initiative

Investors should deal only with Registered Mutual Funds, to be verified on SEBI website under Intermediaries/Market Infrastructure Institutions". Refer www.ltf.com for details on completing a one-time KYC (Know Your Customer) process, change of details like address, phone number etc. and change of bank details, etc. For complaints redressal, either visit www.ltf.com or SEBI's website www.scores.gov.in. Investors may refer to the section on 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education and Awareness Initiatives' undertaken by the AMC.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CL09279