

May 18, 2021

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir / Madam,

This is in furtherance to our earlier letter dated April 12, 2021 intimating about the merger of L&T Infrastructure Finance Company Limited (“LTIFC”) and L&T Housing Finance Limited with L&T Finance Limited, all wholly owned subsidiaries of the Company and consequent impact on L&T Infra Debt Fund Limited (“LTIDF”), one of the subsidiaries of the Company, highlighting that LTIDF might be required to undergo, consequent to the merger of its sponsor i.e. LTIFC, change in the general character or nature of business / activities / shareholding structure which may include requirement of obtaining various approvals and making appropriate applications to the regulator, in this regard.

In view of the aforesaid and further to an application made by the Company to RBI, RBI vide its letter dated May 17, 2021, has advised LTIDF to take steps to convert LTIDF into an NBFC – Investment and Credit Company (NBFC – ICC) from an IDF-NBFC.

This intimation is made in accordance with the requirements of Regulation 30 of the Listing Regulations.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**

**L&T Finance Holdings Limited**

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

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