

July 3, 2020

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Newspaper advertisement – Twelfth Annual General Meeting of the Company**

Dear Sir / Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement published today i.e. July 3, 2020, in Financial Express (English) and Loksatta (Marathi) in compliance with provisions of the Companies Act, 2013 in relation to the Twelfth Annual General Meeting of the Company.

The said copies of newspaper advertisement are also available on website of the Company i.e. [www.ltfs.com/investors.html](http://www.ltfs.com/investors.html).

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**

Encl: as above

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT PUBLISHED ON JUNE 02, 2020  
WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF



## ABB POWER PRODUCTS AND SYSTEMS INDIA LIMITED

Registered Office: 8<sup>th</sup> Floor, Brigade Opus 70/401, Kodigehalli Main Road, Bengaluru 560092  
Telephone: +91 80 2204 1800, Website: <https://new.abb.com/grid/appsil>.  
Corporate Identification Number: U31904KA2019PLC121597

Open offer by ABB Switzerland Ltd ("Acquirer 1") for the acquisition of up to 1,05,95,419 fully paid up equity shares of the face value of INR 2 each, representing 25.00%\* of the Voting Share Capital (as defined below) of ABB Power Products and Systems India Limited ("Target Company") from all the Public Shareholders (as defined below) of the Target Company ("Open Offer" or "Offer"). The Offer is being made along with Hitachi, Ltd. ("Acquirer 2" and along with Acquirer 1, the "Acquirers"), and ABB Management Holding AG ("PAC 1") and ABB Ltd ("PAC 2" and along with PAC 1 the "PACs") acting in their capacity as persons acting in concert with the Acquirers

\*In terms of Regulation 7 of the SEBI (SAST) Regulations (as defined below), an open offer under Regulations 3 and 4 of the SEBI (SAST) Regulations is required to be for at least 26% of the total share capital of a target company, as of 10<sup>th</sup> working day from the closure of the tendering period. However, the public shareholding of the Target Company is 25% as on date, and therefore, the Offer Shares represent 25.00% of the Voting Share Capital of the Target Company.

This corrigendum ("Corrigendum") is being issued by ICICI Securities Limited, the Manager to the Offer ("Manager"), for and on behalf of the Acquirers and the PACs in respect of the Offer to the Public Shareholders of the Target Company, pursuant to completion of the Closing in relation to the Underlying Transaction.

This Corrigendum should be read in continuation of and in conjunction with:

- the public announcement in connection with the Offer, made by the Manager on behalf of the Acquirers and the PACs on March 30, 2020 ("Public Announcement");
  - the detailed public statement in connection with the Offer, published on behalf of the Acquirers and the PACs on June 2, 2020 in the following newspapers: Financial Express (English, all editions), Jansatta (Hindi, all editions), Hosa Digantha (Kannada, Bangalore edition) and Navshakti (Marathi, Mumbai edition) ("Detailed Public Statement"); and
  - the draft letter of offer dated June 09, 2020 filed with the Securities and Exchange Board of India ("SEBI") in connection with the Offer ("Draft Letter of Offer").
- For the purpose of this Corrigendum:
- "Public Shareholders" means all equity shareholders of the Target Company excluding the promoters, members of the promoter group of the Target Company, parties to the SPA, the Acquirers, the PACs and persons deemed to be acting in concert with such parties.
  - "SEBI (SAST) Regulations" means the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).
  - "SPA" means the share purchase agreement dated December 17, 2018 between Acquirer 2 and PAC 2.
  - "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis expected as of the 10<sup>th</sup> Working Day from the closure of the Tendering Period for the Offer.

Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such terms in the Draft Letter of Offer.

### CORRIGENDUM

#### 1. Update in relation to the Financial Arrangements

1.1. Acquirer 1 has on June 29, 2020 deposited an additional sum of INR 7,50,73,05,000 in the Escrow Account – Cash, such that the total amount available in the said Escrow Account – Cash is more than INR 9,17,47,85,220.48 which is the Maximum Open Offer Consideration.

#### 2. Update in relation to the completion of Closing

2.1. Paragraph 3 of Part II (Background to the Offer) of the Detailed Public Statement *inter alia* states that: "It is proposed that subject to the satisfaction of various conditions precedent including receipt of customary regulatory approvals such as antitrust clearances and other governmental approvals and the successful fulfillment of the conditions set out in the SPA, 80.1% of the equity share capital of PAC 1 will be transferred by PAC 2 to Acquirer 2 and consequently Acquirer 2 will acquire indirect control over the power grids business of PAC 2 (including the Target Company) ("Closing")." Paragraph 4 of Part II (Background to the Offer) of the Detailed Public Statement further states that: "As on the date of this DPS, Closing of the Underlying Transaction under the SPA is subject to the fulfillment and/ or waiver of certain conditions including, material completion of the transfer of PAC 2's power grid's business to PAC 1 and receipt of certain antitrust clearances and other governmental approvals (the "Closing Conditions")." In this regard, please take note of the following:

2.2. The Closing Conditions as specified under the SPA have been completed and PAC 2 has transferred 80.1% of the equity share capital of PAC 1 to Acquirer 2 on July 01, 2020 ("Closing"). On and from Closing, Acquirer 2 has acquired indirect control over the power grids business of PAC 2. While currently ABB Asea Brown Boveri Ltd directly holds ~75% of the equity share capital in the Target Company, the Target Company is a part of delayed closing. The said equity share capital in the Target Company is anticipated to be transferred to PAC 1 as part of a delayed closing. From Closing, however, Acquirer 2 will acquire indirect control of the Target Company.

2.3. The acquisition of indirect control over the Target Company by Acquirer 2 is in compliance with Regulation 22(2) of the SEBI (SAST) Regulations. As required under Regulation 22(2) of the SEBI (SAST) Regulations, (i) Acquirer 1 deposited an additional sum of INR 7,50,73,05,000 in the Escrow Account – Cash, such that the total amount available in the said Escrow Account – Cash is more than INR 9,17,47,85,220.48 which is the Maximum Open Offer Consideration; and (ii) 21 Working Days have passed from the date of the Detailed Public Statement (the Detailed Public Statement was published on June 02, 2020).

#### 3. Update in relation to the conditions for withdrawal of the Offer:

3.1. As highlighted in Paragraph 2.2 of this Corrigendum, the Closing Conditions as specified under the SPA have been completed on July 01, 2020. Accordingly, the following portions of the relevant paragraphs in relation to withdrawal of the Offer set out in the Detailed Public Statement shall stand deleted:

- Paragraph 9 of Section D (Details of the Offer) of Part I (Acquirers, PACs, Target Company And Offer) which states that "If the Closing Conditions specified in the SPA are not met, for reasons outside the reasonable control of the Acquirers and/or the PACs and the SPA is rescinded, the Acquirers and the PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations."
- Paragraph 4 of Part II (Background to the Offer) which states that "If such Closing Conditions are not met, for reasons outside the reasonable control of the Acquirers and/or the PACs, and the SPA is rescinded, the Acquirers and the PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations."
- Paragraph 2 of Part VI (Statutory and Other Approvals) which states that "If the Closing Conditions specified in the SPA are not met, for reasons outside the reasonable control of the Acquirers and/or the PACs and the SPA is rescinded, the Acquirers and the PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations."
- Paragraph 6 of Part VI (Statutory and Other Approvals) which states that "In the event that any Closing Condition is not satisfied for reasons outside the reasonable control of the Acquirers and/or the PACs, the Acquirers and/ or the PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations."

#### 4. Update in relation to the procedure for tendering shares by Public Shareholders holding Equity Shares in physical form:

4.1. Paragraph 1 of Part VIII (Procedure for Tendering the shares in case of non-receipt of Letter Of Offer) of the Detailed Public Statement states that "Subject to paragraph 12 of Section D (Details of the Offer) of Part I (Acquirers, PACs, Target Company And Offer) and paragraph 3 of Part VI (Statutory and Other Approvals) above, all Public Shareholders, holding Equity Shares in dematerialized form, registered or unregistered, are eligible to participate in this Offer at any time during the tendering period for this Offer". Paragraph 6.2 of Part VIII (Procedure for Tendering the shares in case of non-receipt of Letter Of Offer) of the Detailed Public Statement states that "Procedure to be followed by the Public Shareholders holding the Equity Shares in the physical form:(i). As per the proviso to Regulation 40(1) of the SEBI LODR Regulations read with notice no. 20190424-35 issued by the BSE dated April 24, 2019, and circular no. 51/2019 issued by the NSE dated May 9, 2019, effective from April 1, 2019, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized form with a depository. (i). Accordingly, the Public Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialized. Such Public Shareholders are advised to approach the concerned depository participant to have their Equity Shares dematerialized." In this regard, please take note of the following:

4.2. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release bearing no. 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 01, 2019. However, in accordance with the Frequently Asked Questions issued by SEBI, "FAQs – Tendering of physical shares in buyback offer /open offer/exit offer/delisting" dated February 20, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations.

4.3. Accordingly, Public Shareholders holding Equity Shares in physical form are allowed to tender the Equity Shares held by them in the Offer.

#### 5. Other Information:

- All other terms and conditions of the Offer as set out in the Detailed Public Statement remain unchanged.
- The Acquirers and the PACs and their respective directors accept responsibility for the information contained in this Corrigendum (except for the information with respect to the Target Company which has been compiled from information published or provided by the Target Company as the case may be, or publicly available sources and which information has not been independently verified by the Acquirers, the PACs or the Manager).
- The Acquirers and the PACs shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of this Offer.
- This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in).
- For further details please refer to the Draft Letter of Offer.

Manager to the Offer:		Registrar to the Offer:	
<p><b>ICICI SECURITIES LIMITED</b> ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 Email ID: <a href="mailto:appsil.openoffer@icicisecurities.com">appsil.openoffer@icicisecurities.com</a> Contact Person: Sameer Purohit / Anurag Byas SEBI Registration No. INM00011179</p>		<p><b>LINK INTIME INDIA PRIVATE LIMITED</b> C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083 Tel : + 91 22 49186200 Fax : + 91 22 49186195 Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Email: <a href="mailto:appsil.off@linkintime.co.in">appsil.off@linkintime.co.in</a> Contact Person: Mr. Sumeet Deshpande SEBI Registration Number: INR00004058</p>	
Issued on behalf of the Acquirers and the PACs			
ABB Switzerland Ltd	Hitachi, Ltd.	ABB Management Holding AG	ABB Ltd
Place: Switzerland	Place: Japan	Place: Switzerland	Place: Switzerland
Date: July 02, 2020	Date: July 02, 2020	Date: July 02, 2020	Date: July 02, 2020

#### L&T Finance Holdings Limited

##### Registered Office

Brindavan, Plot No. 177, C.S.T. Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

T +91 22 6212 5000  
F +91 22 6212 5553  
E [igr@lths.com](mailto:igr@lths.com)  
www.lths.com



**L&T Finance Holdings**

### NOTICE

Notice is hereby given that the **Twelfth Annual General Meeting** ("AGM") of the Company is scheduled to be held on **Tuesday, July 28, 2020 at 3:00 P.M. (IST)**.

Considering the extra-ordinary circumstances caused by COVID-19 and in light of the social distancing norms, the Ministry of Corporate Affairs ("MCA") has vide its circulars dated April 8, 2020, April 13, 2020 and May 5, 2020 ("MCA Circulars"), permitted the holding of the Annual General Meeting of a company through video conference ("VC") / other audio video means ("OAVM"). In compliance with the provisions of the Companies Act, 2013 ("the Act"), MCA Circulars and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), the AGM is being held through VC / OAVM, to transact the businesses as set out in the notice convening the AGM ("Notice").

The Notice for convening the AGM alongwith the Annual Report for FY 2019-20 ("Annual Report") have been sent only through electronic mode on Thursday, July 2, 2020 to the Members whose email addresses are registered with the Depository Participants ("DPs") / Company / Registrar and Transfer Agent viz. Link Intime India Private Limited ("RTA"). The Notice and Annual Report are also available on the website of the Company at [www.lths.com/investors.html](http://www.lths.com/investors.html), the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively. Additionally, the Notice is also available on the website of Central Depository Services (India) Limited ("CDSL") at [www.evotingindia.com](http://www.evotingindia.com). All the documents referred in the Notice are available for inspection electronically from the date of dispatch of Notice till Tuesday, July 28, 2020. Members seeking to inspect such documents are requested to write to the Company at [igr@lths.com](mailto:igr@lths.com).

The Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, July 22, 2020 to Tuesday, July 28, 2020 (both days inclusive).

Members are permitted to join the AGM through VC / OAVM, 15 minutes before the scheduled time of commencement of AGM and during the AGM through the facility provided by CDSL at [www.evotingindia.com](http://www.evotingindia.com) by using the login credentials and selecting the EVSN for the Company's AGM. The procedure for joining the AGM through VC / OAVM is mentioned in the Notice.

The attendance of the Members participating in the AGM through VC / OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.

Members who need any technical assistance before or during the AGM, can contact:

Mr. Rakesh Dalvi, Manager  
Central Depository Services (India) Limited,  
Email: [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)  
Contact details: 1800 22 5533 / 022-2305 8542

In compliance with the provisions of Section 108 of the Act, Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meeting and Regulation 44 of the SEBI Regulations, the facility for remote e-voting in respect of the business to be transacted at the AGM is being provided by the Company through CDSL. Necessary arrangements have been made by the Company with CDSL to facilitate remote e-voting. The detailed procedure and instructions for remote e-voting are mentioned in the Notice. All the Members are hereby informed that:

- The remote e-voting will be available during the following period:

Commencement of remote e-voting	From 9:30 a.m. (IST) on Saturday, July 25, 2020
End of remote e-voting	Till 5:00 p.m. (IST) on Monday, July 27, 2020

- Members who have cast their vote by remote e-voting prior to the AGM may attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again.
- A person, whose name is recorded in the Register of Members / Beneficial Owners list maintained by the depositories as on cut-off date i.e. Tuesday, July 21, 2020 only shall be entitled to avail the facility of remote e-voting or e-voting during the AGM.
- If the Member is already registered with CDSL for remote e-voting, the Member can use the existing User ID and password for casting their vote through remote e-voting. The detailed procedure pertaining to the User ID and password is provided in the Notice.
- Members, who are present at the AGM through VC / OAVM and have not casted their vote on the resolutions through remote e-voting shall be eligible to vote through e-voting during the AGM. The detailed procedure and instructions for e-voting during the AGM are mentioned in the Notice.
- For the limited purpose of receiving the Notice and the Annual Report through electronic mode in case the email address is not registered with the DPs / Company / RTA, Members may register the email IDs using the facility provided by the Company through the following link available on its website at [www.linkintime.co.in/EmailReg/Email\\_Register.html](http://www.linkintime.co.in/EmailReg/Email_Register.html).
- Members who have not yet registered their e-mail addresses are requested to register the same with their DPs in case the shares are held by them in dematerialized form and with Company / RTA in case the shares are held by them in physical form.
- The detailed procedure and instructions for casting votes through remote e-voting or e-voting during the AGM for all Members (including the Members holding shares in physical form / whose email addresses are not registered with the DPs / Company / RTA) are stated in the Notice.

For L&T Finance Holdings Limited

Place: Mumbai

Date: July 2, 2020

Apurva Rathod  
Company Secretary



### HDFC Asset Management Company Limited

A Joint Venture with Standard Life Investments  
CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676  
Fax: 022 22821144 • e-mail: [cliser@hdfcfund.com](mailto:cliser@hdfcfund.com) • Visit us at: [www.hdfcfund.com](http://www.hdfcfund.com)

#### NOTICE-CUM-ADDENDUM to the Scheme Information Document (SID) / Key Information Memorandum (KIM) of HDFC EOF - II - 1100D June 2017 (1), a Plan under HDFC Equity Opportunities Fund - Series 2 - ROLL OVER

NOTICE is hereby given that HDFC Trustee Company Limited, the Trustee to HDFC Mutual Fund (Fund) in accordance with the proviso to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, has decided to roll over HDFC EOF - II - 1100D June 2017 (1), a Plan under HDFC Equity Opportunities Fund - Series 2, a close-ended equity scheme ("the Plan"). The Plan is due for maturity on **Monday, July 20, 2020** ("Existing Maturity Date").

\*Or immediately succeeding Business Day, if that day is a not a Business Day

The terms and other features of the Plan to be rolled over are as follows:

<b>Date of Roll over</b>	July 21, 2020* *Or immediately succeeding Business Day after the Existing Maturity Date	<p><b>Riskometer</b></p> <p>Investors understand that their principal will be at Moderately High risk.</p>
<b>Period of Roll over</b>	18 months	
<b>Extended Maturity Date</b>	January 20, 2022* *Or immediately succeeding Business Day, if that day is a not a Business Day	
<b>Product labeling</b>	This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>Capital appreciation over 18 months (tenure of the Plan)</li> <li>Investment predominantly in equity and equity related instruments across market capitalization.</li> </ul>	
<b>Purpose of Roll over</b>	Due to uncertainties arising out of Covid-19 pandemic, markets have corrected sharply and offer deep value from a medium term investment perspective and hence, it could be beneficial to roll over the Scheme.	

All other features of the Plan would remain unchanged after the Roll over of the Plan.

#### Manner of providing consent:

The consent form for roll over of the Plan along with terms and features of the roll over are being sent via email / letter to each Unit holder. Consent form is also made available on our website [www.hdfcfund.com](http://www.hdfcfund.com). Investors may submit their consent latest by **5.30 p.m. on Friday, July 17, 2020** through any of the following modes:

- Submitting original signed consent form at any of the operational Official Points of Acceptance.
- By way of an email from their email id registered in the folio to [rollover@hdfcfund.com](mailto:rollover@hdfcfund.com). In case of joint holders where mode of holding is "joint", all joint holders have to sign the consent form, which may be handwritten and send a scanned copy of the same from the email id registered in the folio. Consent received from registered email id in the folio shall be considered as consent given in writing by the investors as required in terms of SEBI (Mutual Funds) Regulations, 1996, Information Technology Act 2000 and as per any other applicable law. Investors are responsible for maintaining their email security and safeguard it at all times.
- Any of our online transaction facilities such as through investor portal on website, app, or any other mode made available by the Fund from time to time to submit the rollover request.

After the Roll over of the Plan, existing subscription details of the units under the Plan viz. option, plan, etc., shall remain unchanged.

In case you do not wish to Roll over your investment in the Plan, your units will be redeemed at applicable NAV on the Existing Maturity Date. Unit holders are requested to note that roll over of the Plan will be subject to compliance of SEBI guidelines with respect to:

- Maintaining the assets under management (AUM) of atleast ₹ 10 crore.
- Requirement of minimum investors i.e. minimum of 20 investors and no single investors shall account for more than 25% of the corpus.

In case the above conditions are not fulfilled, the Plan shall not be rolled over and that the maturity proceeds will be paid out to ALL Unit holders.

For any queries or clarifications in this regard, please call us on 1800 3010 6767 / 1800 419 7676 or email us at [cliser@hdfcfund.com](mailto:cliser@hdfcfund.com).

In view of the individual nature of financial and tax implications, each Unit holder is advised to consult his or her own tax advisors / financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the roll over of the Plan.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This addendum shall form an integral part of the Scheme Information Document / Key Information Memorandum of the above mentioned Plan as amended from time to time.

For HDFC Asset Management Company Limited

Place : Mumbai

Date : July 02, 2020

Sd/-

Authorized Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

